# FORM D



#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

### FORM D

# OMB APPROVAL OMB Number:

3235-0076 November 30, 2001 Expires: November 30 Estimated average burden hours per response.......

## NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

	SEC	USE	ONLY	
Prefix				Serial
	DATE	REC	EIVE	)

Name of Offering. Check if this is an amendment and name has changed, and indicate change.)  Lexington Capital Partners VI-A, L.P.	1338015
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506  Type of Filing: New Filing Amendment	Section 4(6) ULOE
A. BASIC IDENTIFICATION DATA	PROCESSED
1. Enter the information requested about the issuer	SEP 07 2005 Z
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)  Lexington Capital Partners VI-A, L.P. (the "Partnership")	THOMSON FILLNOW
Address of Executive Offices (Number and Street, City, State, Zip Code) c/o Lexington Partners Inc., 660 Madison Avenue, 23 <sup>rd</sup> Floor, New York, New York 10021	Telephone Number (Including Area Code) (212) 754-0411
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business Investment vehicle.	
Type of Business Organization  corporation  limited partnership, already formed  other (please specify):  limited partnership, to be formed	
Actual or Estimated Date of Incorporation or Organization:  Month  Year  O 5  Actual  Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:	Estimated 05065562

## GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

_		A. BASIC IDENT	TIFICATION DATA		
2. Enter the information re	quested for the follow	ring:	· · · · · · · · · · · · · · · · · · ·	**************************************	
Each promote	ter of the issuer, if the	issuer has been organized wi	thin the past five years;		
• Each benefic issuer;	cial owner having the	power to vote or dispose, or o	lirect the vote or disposition	of, 10% or more of	a class of equity securities of the
Each execut:	ive officer and directo	r of corporate issuers and of	corporate general and manag	ging partners of parts	nership issuers; and
Each genera	l and managing partne	er of partnership issuers.			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if Lexington Partners Inc.	individual)				
Business or Residence Addres 660 Madison Avenue, 23 <sup>rd</sup> Fi	s (Number and Street, loor, New York, New	City, State, Zip Code) York 10021			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if Lexington Associates VI, LP	individual)				
Business or Residence Addres c/o Lexington Partners Inc.,		• • • • • • • • • • • • • • • • • • • •	w York 10021		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if Lexington Partners GP Holo					
Business or Residence Addres c/o Lexington Partners Inc.,			w York 10021		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner*
Full Name (Last name first, if Lexington Advisors Inc.	individual)				
Business or Residence Addres			w York 10021		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if Nicklas, Brent	individual)				
Business or Residence Address c/o Lexington Partners Inc.,			w York 10021		
	F				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if Harris, Nick	individual)				
Business or Residence Address c/o Lexington Partners Inc.,	`	• • • •	w York 10021		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if Cain, Walter M.	individual)				
Business or Residence Address	s (Number and Street,	, City, State, Zip Code)			<del> </del>
c/o Lexington Partners Inc.,	660 Madison Avenu	e, 23 <sup>rd</sup> Floor, New York, Ne	w York 10021		

<sup>\*</sup> Sole Member

A. BASIC IDENTIFICATION DATA				
2. Enter the information requested for the following:				
• Each promoter of the issuer, if the issuer has been organized within the past five years;				
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;				
• Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and				
Each general and managing partner of partnership issuers.				
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner				
Full Name (Last name first, if individual) Parke, Marshall W.				
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Lexington Partners Inc., 660 Madison Avenue, 23 <sup>rd</sup> Floor, New York, New York 10021				
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner				
Full Name (Last name first, if individual)  Tesconi, Lee J.				
Business or Residence Address (Number and Street, City, State, Zip Code)				
c/o Lexington Partners Inc., 660 Madison Avenue, 23rd Floor, New York, New York 10021				
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or  Managing Partner				
Full Name (Last name first, if individual) Outcalt, David B.				
Business or Residence Address (Number and Street, City, State, Zip Code)				
c/o Lexington Partners Inc., 660 Madison Avenue, 23 <sup>rd</sup> Floor, New York, New York 10021				
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner				
Full Name (Last name first, if individual) Warren, Wilson S.				
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Lexington Partners Inc., 660 Madison Avenue, 23 <sup>rd</sup> Floor, New York, New York 10021				
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner				
Full Name (Last name first, if individual)  Osman, Bart D.				
Business or Residence Address (Number and Street, City, State, Zip Code)				
c/o Lexington Partners Inc., 660 Madison Avenue, 23 <sup>rd</sup> Floor, New York, New York 10021				
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner				
Full Name (Last name first, if individual)  Grant, Charles R.				
Business or Residence Address (Number and Street, City, State, Zip Code)				
c/o Lexington Partners Inc., 660 Madison Avenue, 23 <sup>rd</sup> Floor, New York, New York 10021				
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner				
Full Name (Last name first, if individual)  Giannetti, Thomas				
Business or Residence Address (Number and Street, City, State, Zip Code)				
c/o Lexington Partners Inc., 660 Madison Avenue, 23rd Floor, New York, New York 10021				

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

		A. BASIC IDENT	TIFICATION DATA		
	ter of the issuer, if the	issuer has been organized wi	-	of, 10% or more of	a class of equity securities of the
		r of corporate issuers and of or of partnership issuers.	corporate general and manag	ing partners of parti	nership issuers; and
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if Patalino, Margaret C.	individual)				
Business or Residence Addres c/o Lexington Partners Inc.,	ss (Number and Street, 660 Madison Avenue	City, State, Zip Code) e, 23 <sup>rd</sup> Floor, New York, New	w York 10021		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if Chapman, Duncan A.	individual)				
Business or Residence Addres c/o Lexington Partners Inc.,		• , • , • ,	w York 10021		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Addres	ss (Number and Street,	City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	ss (Number and Street,	City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	ss (Number and Street,	City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	ss (Number and Street,	City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	ss (Number and Street,	City, State, Zip Code)			
44.00	/I In a h In a	ok shoot, or come and use add	141 1 1 - 048 1- 1		

					B. IN	FORMAT	ION ABOU	T OFFERI	NG					
	las the issuer			Answer als	sell, to non to in Appen	-accredited i	nvestors in t 2, if filing u	his offering inder ULOE	?				YES  \$ 10,00	NO 
4. I s a	Does the offe Enter the infi imilar remui issociated pe lealer. If mo for that broke	ormation for neration for agers on or agers or than fire	requested for solicitation gent of a brown ve (5) perso	or each person of purcha	son who ha sers in cons ler registere	s been or w nection with d with the S	rill be paid of sales of sec SEC and/or v	or given, dis urities in the with a state	rectly or in e offering. or states, li	directly, ar If a person st the name	ny commissi to be listed e of the brok	on or is an ker or	YES	NO
Full Na	me (Last nai						-							
NA Busine	ss or Resider	ice Addres	s (Number	and Street.	City, State.	Zin Code)								
2 45				511001,	ony, oune,	orb code)								
Name o	of Associated	Broker o	r Dealer											*****
States in	n Which Pers	on Listed	Has Solicite	ed or Intend	e to Solicit	Purchasers								
States			or check ir									l States		
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[ \\ \text{\text{\text{\$I\$}}}	[ID]		
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Busi	iness or Resi	dence Ado	iress (Numb	er and Stree	et, City, Star	e, Zip Code	)						÷	
Nam	ne of Associa	ited Broke	r or Dealer											
States	s in Which P	erson List	ed Has Solid	ited or Inte	nds to Solic	it Purchasen	s							
(Check '	'All States"	or check in	ndividual St	ates)							ПАП	States		
[AL] [IL] [MT]	[AK] [IN] [NE]	[AZ] [IA] [NV]	[AR] [KS] [NH]	[CA] [KY] [NJ]	[CO] [LA] [NM]	[CT] [ME] [NY]	[DE] [MD] [NC]	[DC] [MA] [ND]	[FL] [MI] [OH]	[GA] [MN] [OK]	[HI] [MS] [OR]	[ID] [MO] [PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
Full Na	ıme (Last na	me first, if	individual)											
Bus	siness or Res	idence Ad	dress (Num	ber and Stre	et, City, Sta	ite, Zip Cod	e)							
Naı	ne of Associ	ated Brok	er or Dealer					<u>-</u>			.48+444.5			
States	s in Which P	erson List	ed Has Solia	cited or Inte	nds to Solic	it Purchaser	s							
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[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	(ID)	-	
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[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	(OK) [WI]	[OR] [WY]	[PA] [PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security	Aggre Offering	-		Amount Already Sold
	Debt	`	-()-	\$	-0-
	Equity		-0-	\$	-0-
	Common Preferred				
	Convertible Securities (including warrants)	\$ -	-0-	\$	-0-
	Partnership Interests	\$ 3,000,0	000,000	\$	95,250,000
	Other (Specify)		·0-	\$	-0-
	Total	\$ 3,000,0	000.000	S	95,250,000
	Answer also in Appendix, Column 3, if filing under ULOE.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total line. Enter "0" if answer is "none" or "zero."  Accredited Investors		tors	\$	Aggregate Dollar Amount of Purchases 95,250,000
	Non-accredited investors	-0	-	\$	-0-
	Total (for filings under Rule 504 only)	N/	4	\$	NA
3.	Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.				
	Type of offering	Type Secu			Dollar Amount Sold
	Rule 505	N/	-	\$	NA NA
	Regulation A	N		\$	NA
	Rule 504	- N		\$	NA
	Total	- N		\$	NA NA
	10(4)			-	IVA
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		<b>5</b> -21		
	Transfer Agent's Fees		_	_	-0-
	Printing and Engraving Costs		_	\$	45,000
	Legal Fees		_	\$	850,000
	Accounting Fees.	••••••	=	\$	-0-
	Engineering Fees		_	\$	-0-
	Sales Commissions (specify finders' fees separately)			\$	-0-
	Other Expenses (identify)		$\boxtimes$	\$	-0-
	Total	···········	$\boxtimes$	\$	895,000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

ence is the "adjusted gross proceeds to the	issuer."
suer used or proposed to be used for each of the nish an estimate and check the box to the left of ljusted gross proceeds to the issuer set forth in	purposes shown. If the amount for any purp
Payments to Officers Directors & Payments to Affiliates Others	
<u>s -o-</u> <u>S</u> <u>s -o-</u>	Salaries and fees
	Purchase of real estate
nent	Purchase, rental or leasing and installation of
<u>S -0-</u> <u>S s -0-</u>	Construction or leasing of plant buildings and
	Acquisition of other businesses (including the
another	offering that may be used in exchange for the issuer pursuant to a merger)
	Working capital
— <u>————————————————————————————————————</u>	Other (specify) Investment Portfolio
🛛 s -o- 🔄 s -o-	
\$ -0- \$ \$2,999,105,000	Column Totals
\$ 2,999,105,000	Total Payments Listed (column totals added)
ERAL SIGNATURE	
authorized person. If this notice if filed under Rule 505, the following signature constitutes Commission, upon written request of its staff, the information furnished by the issuer to any	
Date /2 / OC	suer (Print or Type)
	exington Capital Partners VI-A, L.P.
int or Type)	ame (Print or Type)
ington Advisors Inc.	Aargaret C. Patalino
int or Type) 08/31/05	exington Capital Partners VI-A, L.P.

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

 $b. \ \ Enter the difference between the aggregate offering price given in response to Part \ C-Question \ 1 \ and \ total$ 

## **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).